

B 2100A (Form 2100A) (12/15)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HBK MASTER FUND L.P.

Name of Transferee

Name and Address where notices to transferee should be sent:

HBK Master Fund L.P.
c/o HBK Services LLC
2300 North Field Street, Suite 2200
Dallas, TX 75201

Phone: (214) 758-6107

Last Four Digits of Acct #: N/A

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: N/A

SEAPORT LOAN PRODUCTS LLC

Name of Transferor

Court Claim # (if known): Claim No. 20149

Amount of Claim Transferred:

\$4,500,000.00

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 20121

Amount of Claim Transferred:

\$4,500,000.00

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

Phone: _____

Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 28104

Amount of Claim Transferred:

\$25,000,000.00

Date Claim Filed: September 22, 2009

Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 28105

Amount of Claim Transferred:
\$25,000,000.00

Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 66821

Amount of Claim Transferred:
\$24,000,000.00

Date Claim Filed: June 10, 2010
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 66822

Amount of Claim Transferred:
\$24,000,000.00

Date Claim Filed: June 10, 2010
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 67138

Amount of Claim Transferred:
\$20,000,000.00

Date Claim Filed: October 25, 2010
Debtor: Lehman Brothers Special Financing Inc.

Phone: _____
Last Four Digits of Acct #: N/A

Court Claim # (if known): Claim No. 67346

Amount of Claim Transferred:
\$20,000,000.00

Date Claim Filed: October 25, 2010
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ J.R. Smith
Transferee/Transferee's Agent

Date: April 21, 2020

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIMS

TO: United States Bankruptcy Court for the Southern District of New York (“Bankruptcy Court”)
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (“Debtor”)
Case No. 08-13555 (SCC) (Jointly Administered)

SEAPORT LOAN PRODUCTS LLC, its successors and assigns (“Seller”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto **HBK MASTER FUND L.P.**, its successors and assigns (“Buyer”), all rights, title and interest in and to the claims and in the allowed amounts set forth below (collectively, the “Assigned Claims”) against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.


<u>Claim Number</u>	<u>Claim Amount</u>	<u>Debtor</u>
20121	\$4,500,000.00	LBHI
20149	\$4,500,000.00	LBSF
28104	\$25,000,000.00	LBSF
28105	\$25,000,000.00	LBHI
66821	\$24,000,000.00	LBSF
66822	\$24,000,000.00	LBHI
67138	\$20,000,000.00	LBSF
67346	\$20,000,000.00	LBHI

Seller hereby waives any objection to the transfer of the Assigned Claims to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claims and recognizing the Buyer as the sole owner and holder of the Assigned Claims.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claims to Buyer.


IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claims by its duly authorized representative dated April 21, 2020.

SEAPORT LOAN PRODUCTS LLC

By: 
Name: Jonathan Silverman
Title: General Counsel

HBK MASTER FUND L.P.

By: HBK Services LLC, Investment Advisor

By: 
Name: Beauregard A. Fournet
Title: Authorized Signatory